

Résultat intermédiaire définitif du 4 juillet 2008

l'offre publique d'acquisition du 16 juin 2008 de

Paramount-Finanz AG, Baar, Suisse

pour toutes les actions au porteur d'une valeur nominale de CHF 37.60 chacune se trouvant en mains du public de

Growth Value Opportunities SA, Genève, Suisse

Offre publique d'acquisition: Paramount-Finanz AG («Offrante») a publié le 16 juin 2008 une offre publique d'acquisition («Prospectus d'Offre») pour toutes les actions au porteur en mains du public («Actions-GRO») de Growth Value Opportunities SA, Genève, Suisse («GRO»).

Resultat intermédiaire définitif: A l'expiration de la durée de l'Offre, le 30 juin 2008, 365'528 Actions-GRO ont été présentées à l'offre. Cela correspond à 77.41% des 472'220 Actions-GRO qui se trouvaient en mains du public au moment de la publication de l'offre. Pendant la période de l'offre, l'Offrante a acquis 64'959 Actions-GRO, ce qui correspond à 13.76% des Actions-GRO se trouvant en mains du public au moment indiqué. Au total, le taux d'acceptation s'élève donc à 91.16%.

Compte tenu des Actions-GRO déjà détenues par l'Offrante et par les personnes agissant de concert avec elle avant la publication de l'Offre, le taux de participation de l'Offrante se chiffre au total à 96.66% du capital-actions et des droits de vote de GRO.

Conditions: Les conditions de l'Offre sont remplies. L'Offre a donc aboutit.

Délai supplémentaire: Le délai supplémentaire, pendant lequel les actionnaires continueront d'avoir le droit d'accepter l'offre, débutera le 4 juillet 2008 et prendra fin le 17 juillet 2008, 16:00 heures CET.

Offer Restrictions: **United States of America**
Paramount-Finanz AG is not soliciting the tender of shares in Growth Value Opportunities SA by any holder of such shares in the United States of America («United States»). Documents relating to the tender offer are not being mailed or otherwise distributed in or sent into or made available in the United States. Persons receiving documents relating to the tender offer (including custodians, nominees and trustees) must not distribute or send such documents or any related document in, into or from the United States. By tendering securities into this tender offer, you will be deemed to represent that you (a) are not a U.S. person, (b) are not acting for the account or benefit of any U.S. person, and (c) are not in or delivering the acceptance from, the United States.

United Kingdom
The offering documents in connection with the tender offer are being distributed in the United Kingdom only to and are directed at (a) persons who have experience in matters relating to investments falling within Article 19 (1) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001, as amended, in the United Kingdom (the «Order») or (b) high net worth entities, and other persons to whom they may otherwise lawfully be communicated, falling within Article 49 (1) of the Order (all such persons together being referred to as «relevant persons»). Any person who is not a relevant person should not act or rely on the offering document or any of their contents. The offer referred to in the offering documents is not available, and will not be engaged in with persons that are not relevant persons.

Other Jurisdictions
The tender offer referred to herein is not directly or indirectly made in a country or jurisdictions in which such offer would be illegal, otherwise violate the applicable law or an ordinance or which would require Paramount-Finanz AG to change the terms or conditions of the tender offer in any way, to submit an additional application to or to perform additional actions in relation to any state, regulatory or legal authority. It is not intended to extend the tender offer to any such country or such jurisdiction. Documents relating to the tender offer must neither be distributed in such countries or jurisdictions nor be sent to such countries or jurisdictions. Such documents must not be used for the purpose of soliciting the purchase of securities of Growth Value Opportunities SA by anyone from such countries or jurisdictions.

Banque exécutante: Bank am Bellevue AG, Küsnacht

Actions au porteur de Growth Value Opportunities SA:	Numéro de valeur:	ISIN	Symbole-ticker:
	347166	CH0003471668	GRO